



Grafton Group plc

Group Balance Sheet as at 30 June 2006

	30 June 2006 (Unaudited) €'000	30 June 2005 (Unaudited) €'000	31 Dec 2005 (Audited) €'000
ASSETS			
Non-current assets			
Property, plant and equipment	629,388	596,494	623,228
Intangible assets – goodwill	543,258	482,672	532,323
Intangible assets – other	14,422	16,635	15,519
Financial assets	267	234	256
Deferred tax assets	27,567	31,123	25,980
Total non-current assets	1,214,902	1,127,158	1,197,306
Current assets			
Inventories	370,473	337,867	356,647
Trade and other receivables	564,325	495,061	499,308
Derivative and other financial instruments	1,377	3,291	5,708
Cash and cash equivalents	255,250	396,748	334,023
Total current assets	1,191,425	1,232,967	1,195,686
Total assets	2,406,327	2,360,125	2,392,992
EQUITY			
Capital and reserves attributable to the Company's equity holders			
Equity share capital	12,061	12,042	12,037
Share premium account	283,001	280,505	281,038
Capital redemption reserve	298	251	274
Revaluation reserve	33,044	39,307	36,574
Other reserve – shares to be issued	4,998	1,810	3,191
Cash flow hedge reserve	1,205	(245)	285
Foreign currency translation reserve	1,406	9,200	5,032
Retained earnings	570,839	397,088	475,380
Total equity	906,852	739,958	813,811
LIABILITIES			
Non-current liabilities			
Interest-bearing loans and borrowings	548,315	728,794	713,712
Deferred tax liabilities	44,708	39,159	42,932
Retirement benefit obligations	44,973	70,651	59,032
Provisions	500	1,093	500
Total non-current liabilities	638,496	839,697	816,176
Current liabilities			
Interest-bearing loans and borrowings	235,959	209,444	209,278
Trade and other payables	552,291	514,409	498,717
Current tax liabilities	55,252	51,483	50,610
Derivative financial instruments	16,292	1,577	923
Provisions	1,185	3,557	3,477
Total current liabilities	860,979	780,470	763,005
Total liabilities	1,499,475	1,620,167	1,579,181
Total equity and liabilities	2,406,327	2,360,125	2,392,992