

Financial Highlights 2007

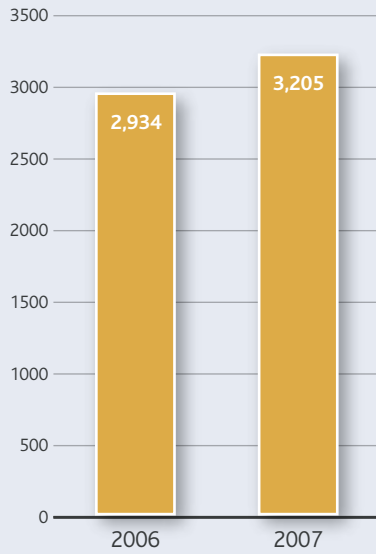
	2007	2006	Change
Revenue (€ million)	3,205	2,934	+9%
EBITDA (€ million)#	323	298	+8%
Operating profit (€ million)*	266	245	+9%
Profit before taxation (€ million)#	229	211	+8%
EPS – basic (cent)	86.2	91.0	
Adjusted EPS (cent)*	84.3	78.0	+8%
Share purchase per Grafton unit (cent)	22.0	18.75	+17%
Share purchase cover (times)	3.8	4.2	
Net finance cost cover (times)	7.8	9.0	
Cash flow per share (cent)**	108	100	+8%
Net assets per share (cent)	464	424	+9%
Net debt to shareholders' funds	52%	54%	
Depreciation charge (€ million)	56.8	53.2	
Intangible amortisation (€ million)	2.2	2.2	
Acquisition expenditure (€ million)	89	87	
Capital expenditure (€ million)	105	124	

Excludes property profit.

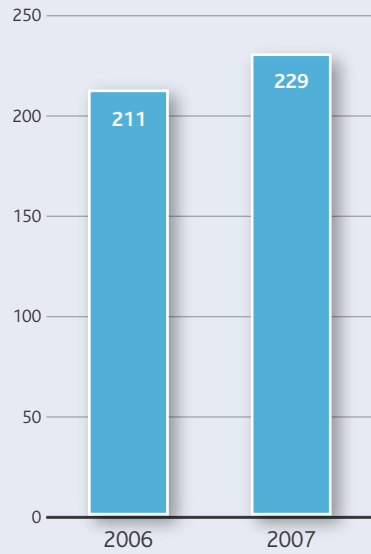
* Before property profit and intangible amortisation.

** Based on profit after tax, excluding property profit, plus depreciation and intangible amortisation.

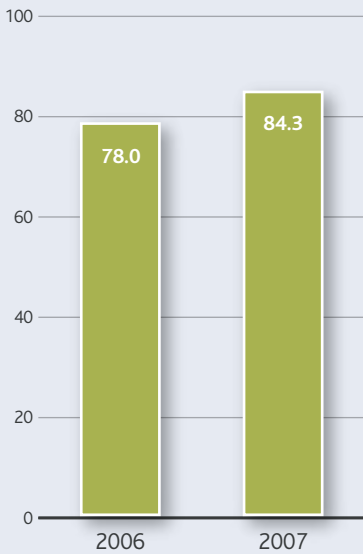
REVENUE
(€ million)



PROFIT BEFORE TAX
(€ million)



ADJUSTED EARNINGS PER SHARE
(€ cent)



SHARE PURCHASE PER GRAFTON UNIT
(€ cent)

