



Grafton Group plc

Group Income Statement

For the six months ended 30 June 2007

	Six months to 30 June 2007 (Unaudited) €000	Six months to 30 June 2006 (Unaudited) €000	Twelve months to 31 Dec 2006 (Audited) €000
Revenue	1,608,221	1,427,158	2,933,937
Operating costs	(1,484,923)	(1,321,334)	(2,691,206)
Operating profit before property profit	123,298	105,824	242,731
Property profit	-	28,123	37,989
Operating profit	123,298	133,947	280,720
Finance expense	(28,984)	(27,123)	(52,886)
Finance income	12,112	11,450	21,522
Profit before tax	106,426	118,274	249,356
Income tax expense	(13,837)	(16,558)	(32,418)
Profit after tax for the financial period	92,589	101,716	216,938
Profit attributable to: Equity holders of the company	<u>92,589</u>	<u>101,716</u>	<u>216,938</u>
Basic earnings per share	<u>38.69c</u>	42.77c	91.03c
Adjusted earnings per share	<u>39.09c</u>	33.00c	77.97c
Diluted earnings per share	<u>37.90c</u>	41.90c	89.34c