

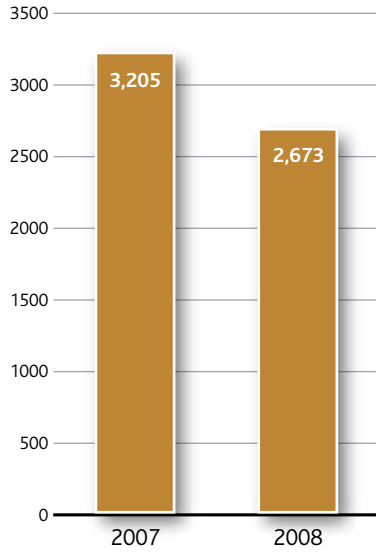
Financial Overview 2008

	2008	2007	Change %
Revenue (€ million)	2,673	3,205	(17%)
EBITDA (€ million)	156	330	(53%)
Operating profit (€ million)	99	271	(63%)
Adjusted operating profit (€ million) *	119	266	(55%)
Profit before taxation (€ million)	64	236	(73%)
EPS – basic (cent)	25.1	86.2	(71%)
Adjusted EPS (cent) *	32.2	84.3	(62%)
Share purchase per Grafton unit (cent)	15.0	22.0	(32%)
Share purchase cover (times)	2.1	3.8	-
Net finance cost cover (times)	2.9	7.8	-
Cash flow per share (cent) **	50	111	(55%)
Net assets per share (cent)	377	464	(19%)
Net debt to shareholders' funds	50%	52%	-
Depreciation charge (€ million)	54.3	56.8	
Intangible amortisation (€ million)	2.2	2.2	
Acquisition expenditure (€ million)	28	89	
Capital expenditure (€ million)	79	105	

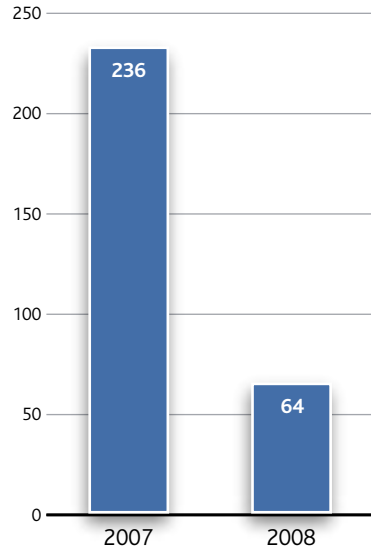
* *Before intangible amortisation, restructuring costs and 2007 property profit.*

** *Based on profit after tax, plus depreciation and intangible amortisation.*

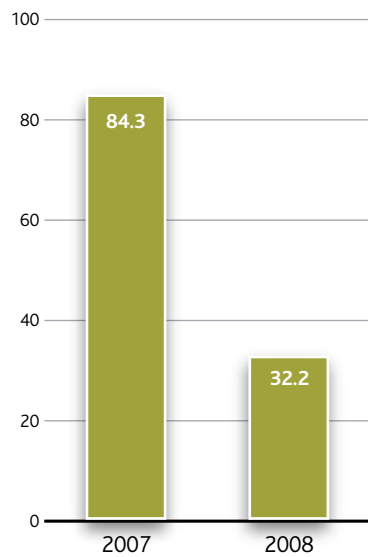
REVENUE
(€ million)



PROFIT BEFORE TAX
(€ million)



ADJUSTED EARNINGS PER SHARE
(€ cent)



SHARE PURCHASE PER GRAFTON UNIT
(€ cent)

